



CLIENT OPERATIONS

Client status update template

A calm weekly update format that tells clients what moved, what is next, and where a decision is needed.

A practical worksheet from Stelaah

Use it, adapt it, and save it with the client work it supports.

HOW TO USE THIS

You need a repeatable way to reduce status-chasing emails.

WORK THROUGH THE CHECKLIST

☐ 01 **Lead with progress since last update**

☐ 02 **List the next milestone**

☐ 03 **Flag decisions needed**

☐ 04 **Name risks early**

☐ 05 **Link the current work**

☐ 06 **Confirm the next check-in**

Before you close this

Name one owner, one next action, and one date. A worksheet only helps when the next commitment is visible to the people doing the work.

Notes and decisions

Use this page to record what changes after you work through the checklist.

This practical workflow resource is not legal, financial, tax, or security advice. Adapt it to your team and circumstances.